

16 June 2009

Tullett Prebon plc

Tullett Prebon plc subsidiary announces a Bond Exchange Offer

Tullett Prebon plc today announces that its wholly owned subsidiary, Tullett Prebon Group Holdings plc, is making an offer to invite holders of its outstanding £150,000,000 8.25 per cent. Step-Up Coupon Subordinated Notes due 2014 to exchange any or all of such securities for Sterling-denominated Fixed Rate Guaranteed Notes due 2016 issued by Tullett Prebon Group Holdings plc and guaranteed by TP Holdings Limited, another wholly owned subsidiary of Tullett Prebon plc.

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